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COURT FILE NUMBER 2401-01778

COURT COURT OF KING'S BENCH  
OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES'  
CREDITORS ARRANGEMENT ACT, RSC 1985,  
c C-36, AS AMENDED

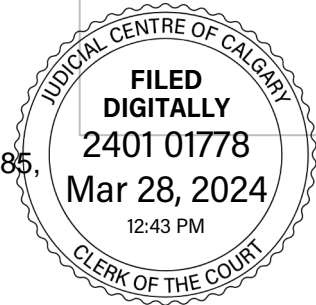
AND IN THE MATTER OF A PLAN OF  
COMPROMISE OR ARRANGEMENT OF  
COLLISION KINGS GROUP INC., CMD HOLDINGS  
INC., EAST LAKE COLLISION LTD., MAYLAND  
HEIGHTS COLLISION LTD., SUNRIDGE  
COLLISION LTD., ARROW AUTO BODY LTD.,  
CMD GLASS LTD., ROYAL VISTA COLLISION  
LTD., STATHKO INVESTMENTS LTD., 2199931  
ALBERTA LTD., COLLISION KINGS 3 LTD., NICK'S  
REPAIR SERVICE LTD., 10026923 MANITOBA  
LTD. and BUNZY'S AUTO BODY LTD.

APPLICANTS COLLISION KINGS GROUP INC., CMD HOLDINGS  
INC., EAST LAKE COLLISION LTD., MAYLAND  
HEIGHTS COLLISION LTD., SUNRIDGE  
COLLISION LTD., ARROW AUTO BODY LTD.,  
CMD GLASS LTD., ROYAL VISTA COLLISION  
LTD., STATHKO INVESTMENTS LTD., 2199931  
ALBERTA LTD., COLLISION KINGS 3 LTD., NICK'S  
REPAIR SERVICE LTD., 10026923 MANITOBA  
LTD. and BUNZY'S AUTO BODY LTD.

DOCUMENT **ORDER – STAY EXTENSION, ADMIN CHARGE  
AND APPROVAL OF MONITOR'S ACTIVITIES**

ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT **MLT AIKINS LLP**  
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File No.: 0137640.00022

Clerk's Stamp



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**DATE ON WHICH ORDER WAS PRONOUNCED: MARCH 27, 2024**

**LOCATION OF HEARING OR TRIAL: EDMONTON, ALBERTA**

**NAME OF JUDGE WHO MADE THIS ORDER: JUSTICE J.J. GILL**

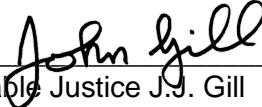
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**UPON** the application of Collision Kings Group Inc., CMD Holdings Inc., East Lake Collision Ltd., Mayland Heights Collision Ltd., Sunridge Collision Ltd., Arrow Auto Body Ltd., CMD Glass Ltd., Royal Vista Collision Ltd., Stathko Investments Ltd., 2199931 Alberta Ltd., Collision Kings 3 Ltd., Nick's Repair Service Ltd., 10026923 Manitoba Ltd. and Bunzy's Auto Body Ltd. (collectively the "**Applicants**"); **AND UPON** having read the Application, the Initial Order granted by Justice Neilson in the within proceedings on February 7, 2024 (the "**Initial Order**"), the Amended and Restated Initial Order granted by Justice Lema in the within proceedings on February 14, 2024 (the "**ARIO**"), the Affidavit of Shane Daerden, sworn January 30, 2024, the Confidential Affidavit of Shane Daerden sworn January 30, 2024, the Pre-filing Report of the Court-appointed Monitor, FTI Consulting Canada Inc. ("**FTI**" or the "**Monitor**") dated February 5, 2024 (the "**Pre-Filing Report**"), the First Report of the Monitor dated February 9, 2024 (the "**First Report**"), the Second Report of the Monitor dated March \_\_, 2024 (the "**Second Report**"), and the Affidavit of Service sworn March \_\_, 2024; **AND UPON** hearing the submissions of counsel for the Applicants, FTI, and any other interested person present;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.
2. The Stay Period approved by the Honourable Justice M.J. Lema at paragraph 13 of the ARIO is hereby extended by 120 days, up to and including July 25, 2024.
3. The Administration Charge approved under the Initial Order is hereby increased from \$500,000 to \$1,000,000.
4. MLT Aikins LLP is hereby directed to pay the sale proceeds realized from the Lift APA (the "**Proceeds**") currently held in trust, to the Monitor.
5. The Monitor is hereby authorized and empowered (but not obligated) to apply any part of the Proceeds to: (i) repay any amounts owing under the Interim Financing Facility; (ii) pay the professional fees of the Monitor, counsel to the Monitor, and counsel to the Applicants, in each case at their standard rates and charges; and/or (iii) pay any operating costs and wind down costs relating the business of the Applicants, as necessary.

6. The powers and duties of the Monitor, in its capacity as the court-appointed Monitor and not in its personal capacity, are hereby modified and expanded such that the Monitor, in addition to its powers set forth in the ARIO, is hereby empowered and authorized, but not obligated, to execute, assign, issue and endorse documents of whatever nature in respect of any of the Property and/or the Business, whether in the Monitor's name or in the name and on behalf of the Applicants, for any purpose pursuant to this Order, and where such powers are exercised, the Monitor shall have exclusive jurisdiction to do so.
7. The activities, conduct and actions of the Monitor as set out in the Pre-Filing Report, the First Report, and the Second Report, are hereby approved.
8. The fees and disbursements of the Monitor, its legal counsel Cassels Brock & Blackwell LLP and the Applicants' legal counsel, MLT Aikins LLP, as set out in the Second Report, are hereby approved.

  
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The Honourable Justice J.J. Gill  
Justice of the Court of King's Bench of Alberta